# Our clients rally round us...

Rabjohns

Think inside the box

"I have been with Rabjohns since I started my business with a £300 loan from my wife in 1962. Since then, the company has survived the 1973 oil crisis, floated on the London Stock Exchange and was sold to Bosch for £72 million. I am still with Rabjohns - need I say more?"

Cecil Duckworth OBE, Chairman, Worcester Rugby Football Club (Trading) Limited, and former Chief Executive of Worcester Group Plc.

"Having a tax adviser that is willing to spend time discussing your tax affairs and your future plans is invaluable. They actually take an interest and have an excellent understanding of what I am trying to achieve."

Walter Beard, Leigh Sinton Farm & Nurseries Ltd

"They provide a bloody good service and are excellent value for money!"

Sir Richard Hardy Bt

"Having only recently switched to Rabjohns... we only wish we had done so much earlier given the spectacular results they have achieved. To have a firm of accountants who are genuinely interested in us and keen to ensure that we maximise every available opportunity is a great comfort. We have no hesitation in expanding their role from personal to business tax advisers and would recommend Rabjohns as being as comprehensively equipped as any we have come across."

Roger Murray,
Former Chief Executive of npower plc

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- Audit & Accounting
- Business Tax
- Corporate Finance
- Private Client
- Strategic Planning

# Private Client

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you'll love our service

Private Client from Rabjohns

# Rabjohns – Protecting you and your family across the generations

- Individuals and Families
- Retirement and Care Planning
- Generational Planning
- Tax Mitigation
- Wealth Management
- Trusts and Estates

Rabjohns

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## Working Together

At Rabjohns we offer a dedicated service of tax compliance and advice to individuals and their families from all walks of life with many differing objectives and aspirations.

Our Private Client team offers specialist, individual advice and planning on a bespoke basis. We offer a team of multi disciplinary and professional advisers, to provide a co-ordinated approach and direction for our clients' finances.

Our team of experts are able to assist with compliance needs by preparing tax returns and advising on tax liabilities and so reducing the time burden on our clients.

We annually undertake a review of every client's income and capital gains position and will highlight any tax saving opportunities.

Unlike some advisers, our advice is practical and robust as we plan to act for our clients for generations and therefore see the outcomes of our advice.

We work closely with clients to understand their long term family objectives and develop Wealth Management and Inheritance Tax strategies to achieve those. This often includes income and capital protection during their working lives, planning for school fees, investing for retirement and care fees and will planning.

Our Private Client team works closely with highly respected firms of lawyers to provide co-ordinated advice on wills and Trust planning.

Anyone can call themselves an accountant and provide tax advice without any legal requirement to have professional qualifications or be monitored by any professional bodies.

Don't leave your family's financial future to chance – use a firm that has built its own reputation by providing exceptional client service.

## Bespoke practical, one to one advice for individuals and their families

- Personal Tax Returns
- Personal Accounts
- Trusts Administration
- Estate Accounts
- Tax Planning

ace advice, giving you the financial advantage

For further information visit our website at www.rabjohns.co.uk or call us on 01905 732100

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